

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In re</b>	)	<b>Chapter 11</b>
	)	
<b>W. R. GRACE &amp; CO., et al.,</b>	)	<b>Case No. 01-01139 (JKF)</b>
	)	<b>Jointly Administered</b>
<b>Debtors.</b>	)	
	)	
	)	<b>Objection Deadline: April 29, 2013 at 4:00 p.m.</b>
	)	<b>Hearing date: To be scheduled only if objections are</b>
	)	<b>timely filed and served</b>

**ONE HUNDRED AND NINTH INTERIM APPLICATION OF CAPSTONE ADVISORY  
GROUP, LLC, FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
(FOR THE PERIOD FROM FEBRUARY 1, 2013 THROUGH FEBRUARY 28, 2013)**

Name of Applicant:	Capstone Advisory Group, LLC
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	June 8, 2004 ( <u>nunc pro tunc</u> to February 4, 2004)
Period for which compensation and reimbursement is sought:	February 1, 2013 through February 28, 2013
Amount of Compensation sought as actual, reasonable and necessary (80% of \$54,446.00):	\$ 43,556.80
Amount of Expense Reimbursement sought as actual, reasonable and necessary (100%):	\$ <u>108.45</u>
Total Amount Due:	\$ 43,665.25

Capstone replaced FTI Consulting, Inc. ("FTI") as financial advisors to the Official Committee of Unsecured Creditors, nunc pro tunc to February 4, 2004, so ordered by the Court on June 8, 2004.

The total time expended and included herein for the January 2013 and the 36<sup>th</sup> Quarterly fee statements are 2.00 hours, and corresponding compensation requested is \$1,178.00.

This is the ONE HUNDRED AND NINTH Interim Application filed by Capstone. Disclosure for the current period and prior periods is as follows: